



2022 MOTORCOACH CENSUS TALKING POINTS



THE GOOD

The overall number of passenger miles traveled by motorcoach carriers:

60%

above levels during the COVID-19 period

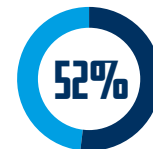
Resurgence of tour & charter operations

The number of miles traveled per motorcoach **more than doubled** between 2020 and 2022

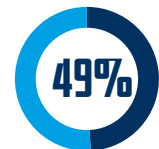


The charter segment is doing very well

Percent of trips on chartered coaches:



All Day Trips



Overnight Trips



THE BAD

Some of North America's largest operators have closed since the COVID-19 shutdowns:

- Orange Belt Stages
- Bieber Transportation Group
- Limoliner
- Silverado Stages

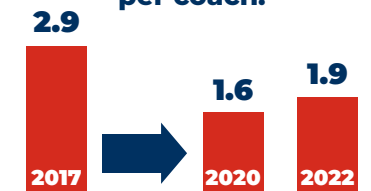
343

Drop in the overall number of operators* in the United States

Nearly 20%

*The number increased slightly in Canada, and other operators picked up the pieces of Greyhound Canada which closed last year.

Full-time employees per coach:



Employment per coach was up from 2020-2022, but down considerably from pre-COVID levels

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Source: Motorcoach Census: A Study of the Size and Activity of the Motorcoach Industry in the United States and Canada in 2022